

2024 - 2025 FAFSA CHECKLIST

Each year, the FAFSA (Free Application for Federal Student Aid) must be completed at studentaid.gov to be able to apply for federal, state and college-based aid. As a dependent student, you are required to have both student and parent data. Parent data is not required for independent students.

WHAT DO I NEED?

WHERE CAN I FIND IT?

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| <input type="checkbox"/> Student and parent 2022 Federal Tax forms, along with all schedules. | Personal records, or visit irs.gov/transcript . |
| <input type="checkbox"/> Student and parent FSA IDs (username and password) | If you need to make one, visit studentaid.gov . |
| <input type="checkbox"/> Student and parent email addresses | Student: _____
Parent (both): _____ |
| <input type="checkbox"/> Student and parent dates of birth | Student: _____ Parent: _____ |
| <input type="checkbox"/> Student and parent savings/ checking account balances | Student: _____ Parent: _____ |
| <input type="checkbox"/> Student and parent investments (stocks, bonds, mutual funds, 529 plans, etc.) excluding home and retirement | Student: _____ Parent: _____ |
| <input type="checkbox"/> Current net worth of all businesses | \$ _____ |
| <input type="checkbox"/> Current net worth of all farms | \$ _____ |
| <input type="checkbox"/> Child support received from LAST complete calendar year. | \$ _____ |
| <input type="checkbox"/> Student Alien Registration Number / USCIS Number for eligible non-citizens | Contact US Citizenship and Immigration Services: uscis.gov |

ADDITIONAL QUESTIONS?

Email the Financial Aid office with questions: financialaid@westfield.ma.edu

Check out our website for more information: <https://www.westfield.ma.edu/cost-aid/getting-started-fafsa>