

Westfield

STATE UNIVERSITY
OFFICE OF FINANCIAL AID

2023-2024 UNTAXED INCOME WORKSHEET

Student Name: _____ ID #: _____

This form must be completed to verify the amount you reported for 2021 Income Information on the Free Application for Federal Student Aid (FAFSA). Please complete this form and submit to the Financial Aid Office at Westfield State University.

	Student	Parent(s)
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), but not limited to, amounts reported on the W2 forms in boxes 12a through 12d, codes D, E, F, G, H, and S.		
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040-Schedule 1-line 28 + line 32.		
Child support received for all children. Don't Include foster care or adoption payments.		
Tax exempt interest income from IRS Form 1040-line 2a.		
Money received, paid on your behalf (e.g. bills), not reported elsewhere on this form.		
Untaxed IRA, pensions and annuities from IRS Form 1040 – line 4a. Exclude rollovers. If negative, enter a zero here.		
Housing, food and other living allowances paid to members of the military, clergy or others (including cash payments and cash value of benefits).		
Veterans' non-education benefits such as Disability, Death Pension, or Dependency Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.		
Other untaxed income not reported, such as worker's compensation, disability, etc. DO NOT include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax or special fuels.		
Totals		

Student Signature: _____ Date: _____

Spouse Signature: _____ Date: _____

Parent Signature: _____ Date: _____

577 Western Avenue | P.O. Box 1630 | Westfield, MA 01086-1630
 Phone: (413) 579-3080 Fax: (413) 579-3019
financialaid@westfield.ma.edu